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– and –

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*Counsel to Margot MacInnis and Cosimo Borrelli, as
Joint Official Liquidators of Platinum Intermediate Fund*

**IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re:	:	
	:	
PLATINUM PARTNERS VALUE	:	Chapter 15
ARBITRAGE FUND L.P. (IN	:	
OFFICIAL LIQUIDATION), <i>et al.</i> ¹	:	Case No. 16-12925 (SCC)
	:	
Debtors in	:	
Foreign Proceedings.	:	

-----	X	
In re:	:	
	:	
PLATINUM PARTNERS VALUE	:	
ARBITRAGE INTERMEDIATE FUND	:	Chapter 15
LTD. (IN OFFICIAL LIQUIDATION); ²	:	
	:	Case No. 17-12269 (SCC)
Debtors in	:	
Foreign Proceedings.	:	

¹ The last four digits of the United States Tax Identification Number, or similar foreign identification number, as applicable, follow in parentheses: Platinum Partners Value Arbitrage Fund L.P. (in Official Liquidation) (1954); and Platinum Partners Value Arbitrage Fund (International) Ltd. (in Official Liquidation) (2356).

² The last four digits of this debtor's United States Tax Identification Number, or similar foreign identification number, is 9530.

**NOTICE OF REVISED PROPOSED ORDER DIRECTING
JOINT ADMINISTRATION OF DEBTOR'S CHAPTER 15 CASE
PURSUANT TO BANKRUPTCY RULE 1015(b)**

PLEASE TAKE NOTICE THAT on August 17, 2017, the Debtor filed with the Court a *Motion for Entry of Order Authorizing Joint Administration of Debtor's Chapter 15 Case Pursuant to Bankruptcy Rule 1015(b)* [Docket No. 5] (the "Motion for Joint Administration"), with a proposed order attached thereto as Exhibit A (the "Original Proposed Order");

PLEASE TAKE FURTHER NOTICE THAT the Debtor hereby files a revised proposed order (the "Revised Proposed Order"), which is attached hereto as **Exhibit 1**;

PLEASE TAKE FURTHER NOTICE THAT a comparison of the Revised Proposed Order to the Original Proposed Order is attached hereto as **Exhibit 2**;

PLEASE TAKE FURTHER NOTICE THAT notwithstanding the request for joint administration, separate liquidators remain in control of the three estates.

Dated: September 5, 2017
New York, New York

MORGAN, LEWIS & BOCKIUS LLP

/s/ Joshua Dorchak

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